

Ways You Can Protect Your Data:

This month we address how to Protect Your Money.

Click on the topics in green for previously covered information.



Protect Your Money



Do

- Review your credit card, cell phone, and financial statements as soon as they are available.
- Contact your financial institution if you see anything suspicious on your statements.
- Remember that we will only execute money transfers after verbally verifying an email request.
- Help protect your information and assets by following [Schwab's guidelines](#) for identification verification and procedures for transferring funds.
- Opt for voice authentication as an added layer of protection when available.



Don't

- Send your personal identifiable information or account information via unsecure channels like email, chat, or text.
- Respond to requests for personal information from a unsolicited email or from an unsolicited incoming phone call.